

Gift of Stock or Securities

When families have a seriously ill child and need medical care far from home, they can turn to Ronald McDonald House Greater Denver for a place to stay strong, at no cost to them. Our Houses are places where laughter is shared, friendships are formed and hope is nurtured.

SAVE ON TAXES THIS YEAR

If you would like to support Ronald McDonald House Charities of Denver, Inc., dba Ronald McDonald House Greater Denver, with a tax-smart donation this year, a gift of appreciated stocks, bonds or other marketable securities that you have held for more than one year may be the right gift for you.

When making a gift of appreciated securities owned for more than one year, you will receive a double tax benefit:

1. You are entitled to a federal income tax deduction based on the current fair market value of the securities, regardless of their original cost.
2. You will be exempt from paying capital gains taxes on any increase in the value of the securities since you acquired them—taxes you would pay if you had otherwise sold them.

STEPS TO TAKE TO MAKE YOUR GIFT

Please instruct your broker to electronically transfer your intended shares and **notify Margie Sherer once the transfer is complete** to ensure we correctly identify your gift. Inform your broker that the stock should be directed to the following account:

Client Account Information:
Account Name: Ronald McDonald House Charities of Denver, Inc.
Federal Tax ID: 84-0728926
Bank Contact: Greg Giuffra. J.P. Morgan Private Bank
Credit Account Number: P72500
FFC Account Number: E66302002
Phone: 303-607-7705

To transfer a gift of securities to the Ronald McDonald House Greater Denver via the Depository Trust Company (DTC) the following steps should be followed:

Donor should notify the originating brokerage or investment company the following DTC instructions:

Depository Eligible Securities (DTC)
DTC Participant Number: 0902
Reference: Ronald McDonald House Charities of Denver, Inc.
Credit Account Number: P72500
FFC Account Number: E66302002

(For Mutual Funds: Please DO NOT establish an account at the mutual fund in the name of Ronald McDonald House Charities of Denver. Please contact the bank prior to transferring a mutual fund.)

Upon receipt, RRonald McDonald House Greater Denver will acknowledge the gift and the value based on the average high and low of the security on the day of receipt.

If you have questions or to notify us of your gift, please contact:

Margie Sherer
VP of Advancement
720-382-7208
msherer@ronaldmcdonaldhousegd.org

or

JoAnn Stringer
VP of Finance & Administration
720-382-7202
jstringer@ronaldmcdonaldhousegd.org

Note: This information is not intended as legal or tax advice.
To ensure the best match for your individual goals and charitable vision, please consult with an attorney or professional advisor.